



Florida Chamber Foundation
FLORIDIANS:
2030
 SIX PILLARS SUMMIT



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COMBINED OPENING SESSION

9:00 a.m. **Understanding the Citizen of Tomorrow: Trends and the Impact of Demographic Changes**
Pamela M. Rauch, Vice President of Development and External Affairs, FPL *Mark Wilson, President, Florida Chamber of Commerce*
 9:30 a.m. **Framing the Strategies for the Future** *Ralph Smith, Senior Vice President, Annie E. Casey Foundation*

10:00 - 10:15 BREAK

EDUCATION SUMMIT BREAKOUTS

- 10:15 - 11:15 **Preparing the Learner of Tomorrow**
 Moderator: *Mary Lee Kiracofe, Executive Director, Florida Education Foundation*
 ▶ *Brittany Olivieri Birken, Ph.D., Florida Children's Council*
 ▶ *Charles Hokanson, Senior Vice President and Chief Policy Officer, Helios Education Foundation*
 ▶ *Ralph Smith, Senior Vice President, Annie E. Casey Foundation*
- 11:15 - 11:45 **Managing the Handoff: The Role of Reading in Determining Future Success**
 Moderator: *Mary Chance, President, Consortium of Florida Education Foundations*
 ▶ *Shan Goff, Executive Director, Office of Early Learning, Florida Department of Education*
 ▶ *Cari Miller, State Policy Director of K-3 Reading, Foundation for Excellence in Education*

PHILANTHROPY AND CIVIC ENGAGEMENT SUMMIT BREAKOUTS

- 10:15 - 10:30 **State Strategies for Enhancing the Future of Philanthropy**
 Introduction: *Robert S. Bennett, Senior Vice President – Investments, UBS Financial Services, Inc.*
 ▶ **Update on 2014 Legislative Session**
- 10:30 - 11:00 **Overcoming Challenges: Trends, Taxes and Transfer of Wealth**
 ▶ *Terri Burdine, CPA Tax Partner, McGladrey LLP*
 ▶ *H. Thomas Wagner, Jr., CPA, Partner, McGladrey LLP*
- 11:00 - 11:45 **Partnering for Impact: Realizing Community and Economic Development**
 Moderator: *Daniel F. Martell, President & CEO, Economic Council of Palm Beach County, Inc.*
 ▶ *Mark Brewer, President and Chief Executive Officer, Central Florida Foundation*
 ▶ *Teri A Hansen, President/CEO, Gulf Coast Community Foundation*

11:45 - 12:00 BREAK

12:00 - 1:00 LUNCHEON | COMBINED SESSION
The Next Generation of Civic Engagement *The Honorable Glenda Hood, Trisect*

1:00 - 1:15 BREAK

- 1:15 - 2:00 **Breaking the Cycle of Failure**
 Moderator: *Adam Hasner, Chairman of the Board, The Early Learning Coalition of Palm Beach County*
 ▶ *Tana D. Ebbole, Chief Executive Officer, Children Services Council of Palm Beach*
 ▶ *Warren Eldridge, Executive Director, Early Learning Coalition of Palm Beach County*
- 2:00 - 2:45 **Models of Success: What Does Improvement Look Like?**
 Moderator: *Brittany Olivieri Birken, Ph.D., Florida Children's Council*
 ▶ *David Lawrence Jr., President, The Early Childhood Initiative Foundation;*
Chair, The Children's Movement of Florida
 ▶ *Robyn Perlman, Principal, CoreStrategies for Nonprofits, Inc.*
 ▶ *Cynthia L. Williams, Executive Director, Foundation for Orange County Public Schools*
- 2:45 - 3:15 **Town Hall Discussion:**
What must businesses, government and communities do to ensure success?

- 1:15 - 2:00 **Preparing the Givers of Tomorrow: Creating the Next Generation of Philanthropists**
 Moderator: *Susan B. Towler, Vice President, Florida Blue Foundation*
 ▶ *David Biemesderfer, President & CEO, Florida Philanthropic Network*
 ▶ *Arun Sardana, Senior Vice President – Investments, UBS Financial Services, Inc.*
- 2:00 - 2:45 **Strategic Philanthropy: Designing a Giving Program with Community Goals**
 Moderator: *Pamela M. Rauch, Vice President, Development and External Affairs, FPL*
 ▶ *Jane Gilbert, VP, Community Affairs – South Florida, Wells Fargo*
 ▶ *Matt Haggman, Miami Program Director, John S. and James L. Knight Foundation*
 ▶ *Eric M. Kelly, President, Quantum Foundation*
- 2:45 - 3:15 **Town Hall Discussion:**
What must businesses, foundations and communities do to ensure success?

3:15 - 3:30 BREAK

3:30 - 4:00 COMBINED CLOSING SESSION
Report and Prioritize Chamber Foundation Action Items

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