



Florida Chamber Foundation  
**FLORIDIANS:**  
**2030**  
SIX PILLARS SUMMIT



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COMBINED OPENING SESSION

9:00 a.m. **Understanding the Citizen of Tomorrow: Trends and the Impact of Demographic Changes**

**Pamela M. Rauch**, Vice President of Development and External Affairs, FPL **Mark Wilson**, President, Florida Chamber of Commerce

9:30 a.m. **Framing the Strategies for the Future** **Ralph Smith**, Senior Vice President, Annie E. Casey Foundation

10:00 - 10:15 BREAK

**EDUCATION SUMMIT BREAKOUTS**

10:15 - 11:15 **Preparing the Learner of Tomorrow**

Moderator: **Mary Lee Kiracofe**, Executive Director, Florida Education Foundation

- ▶ **Brittany Olivieri Birken, Ph.D.**, Florida Children's Council
- ▶ **Charles Hokanson**, Senior Vice President and Chief Policy Officer, Helios Education Foundation
- ▶ **Ralph Smith**, Senior Vice President, Annie E. Casey Foundation

11:15 - 11:45 **Managing the Handoff: The Role of Reading in Determining Future Success**

Moderator: **Mary Chance**, President, Consortium of Florida Education Foundations

- ▶ **Shan Goff**, Executive Director, Office of Early Learning, Florida Department of Education
- ▶ **Cari Miller**, State Policy Director of K-3 Reading, Foundation for Excellence in Education

11:45 - 12:00 BREAK

12:00 - 1:00 LUNCHEON | COMBINED SESSION

**The Next Generation of Civic Engagement** **The Honorable Glenda Hood**, Trisect

1:00 - 1:15 BREAK

1:15 - 2:00 **Breaking the Cycle of Failure**

Moderator: **Adam Hasner**, Chairman of the Board, The Early Learning Coalition of Palm Beach County

- ▶ **Tana D. Ebbale**, Chief Executive Officer, Children Services Council of Palm Beach
- ▶ **Warren Eldridge**, Executive Director, Early Learning Coalition of Palm Beach County

2:00 - 2:45 **Models of Success: What Does Improvement Look Like?**

Moderator: **Brittany Olivieri Birken, Ph.D.**, Florida Children's Council

- ▶ **David Lawrence Jr.**, President, The Early Childhood Initiative Foundation; Chair, The Children's Movement of Florida
- ▶ **Robyn Perlman**, Principal, CoreStrategies for Nonprofits, Inc.
- ▶ **Cynthia L. Williams**, Executive Director, Foundation for Orange County Public Schools

2:45 - 3:15 **Town Hall Discussion:**

**What must businesses, government and communities do to ensure success?**

3:15 - 3:30 BREAK

3:30 - 4:00 COMBINED CLOSING SESSION

**Report and Prioritize Chamber Foundation Action Items**

**PHILANTHROPY AND CIVIC ENGAGEMENT SUMMIT BREAKOUTS**

10:15 - 10:30 **State Strategies for Enhancing the Future of Philanthropy**

Introduction: **Robert S. Bennett**, Senior Vice President – Investments, UBS Financial Services, Inc.

- ▶ **Update on 2014 Legislative Session**

10:30 - 11:00 **Overcoming Challenges: Trends, Taxes and Transfer of Wealth**

- ▶ **Terri Burdine**, CPA Tax Partner, McGladrey LLP
- ▶ **H. Thomas Wagner, Jr.**, CPA, Partner, McGladrey LLP

11:00 - 11:45 **Partnering for Impact: Realizing Community and Economic Development**

Moderator: **Daniel F. Martell**, President & CEO, Economic Council of Palm Beach County, Inc.

- ▶ **Mark Brewer**, President and Chief Executive Officer, Central Florida Foundation
- ▶ **Teri A Hansen**, President/CEO, Gulf Coast Community Foundation

1:15 - 2:00 **Preparing the Givers of Tomorrow: Creating the Next Generation of Philanthropists**

Moderator: **Susan B. Towler**, Vice President, Florida Blue Foundation

- ▶ **David Biemesderfer**, President & CEO, Florida Philanthropic Network
- ▶ **Arun Sardana**, Senior Vice President – Investments, UBS Financial Services, Inc.

2:00 - 2:45 **Strategic Philanthropy: Designing a Giving Program with Community Goals**

Moderator: **Pamela M. Rauch**, Vice President, Development and External Affairs, FPL

- ▶ **Jane Gilbert**, VP, Community Affairs – South Florida, Wells Fargo
- ▶ **Matt Haggman**, Miami Program Director, John S. and James L. Knight Foundation
- ▶ **Eric M. Kelly**, President, Quantum Foundation

2:45 - 3:15 **Town Hall Discussion:**

**What must businesses, foundations and communities do to ensure success?**

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